

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: April 15, 2008

TIME: **9:00 a.m. (Tentative - subject to change)**

PLACE: Room 169, Capitol Annex

A G E N D A

- I. CALL TO ORDER - Representative Mike Denham.
- II. ROLL CALL.
- III. APPROVAL OF MINUTES (March 20, 2008).
- IV. CORRESPONDENCE.
 - A. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status reports on capital projects.
 - B. Administrative Office of the Courts – Quarterly status report on court facility construction and renovation projects.
 - C. Kentucky Community and Technical College System - Postsecondary Education Major Item of Equipment Pool allocation.
- V. INFORMATION ITEMS.
 - A. Staff Update.
 - B. Proposed legislation relating to the jurisdiction of the Committee.
 - C. Updated monthly and weekly debt issuance calendar.
- VI. NEW BUSINESS.
 - A. Lease report submitted by the University of Kentucky.
 - 1. Report of lease modification - PR 8303 - UK College of Pharmacy.
 - B. Project reports submitted by the Finance and Administration Cabinet.
 - 1. Kentucky Educational Television - KET Roof/Wall Panel Install, KET Network Center - Emergency Repair, Maintenance, and Replacement Account allocation.
 - 2. Kentucky Community and Technical College System - Purchase and Implement Educational/Workforce Readiness Information Technology System - Unbudgeted federally-funded project.

3. Eastern Kentucky University - Renovate Residence Hall (Clay Hall) - Restricted Funds Scope Increase.
 4. Commerce Cabinet - Department of Fish and Wildlife Resources - Allocation over \$400,000 from the Fees-in-Lieu of Stream Mitigation Projects Pool - Laurel Creek Gorge - Elliott County.
- C. Lease report submitted by the Finance and Administration Cabinet.
1. Report of new lease - PR-4354 - Cabinet for Health and Family Services - Commission for Children with Special Health Care Needs (Fayette Co.).
- D. Bond activity report from the Office of Financial Management.
1. New Kentucky Infrastructure Authority projects.
 - a. Fund A Loans.
 - (1) City of Bowling Green (Warren County). Renovate and expand the sewer treatment plant.
 - (2) Sanitation District #1 (Kenton County). Construct a new sewer treatment plant.
 - (3) City of Elizabethtown (Hardin County). Upgrade and expand the sewer treatment plant.
 - (4) City of Nicholasville (Jessamine County). Construct sewer lines to serve an annexed area and eliminate on-site systems.
 - (5) City of Somerset (Pulaski County). Upgrade and expand the sewer treatment plant.
 - (6) Paducah McCracken Joint Sewer Agency (McCracken County). Rehab sewer system to separate the combined stormwater and sanitary sewer lines.
 - b. Fund B Loan.
 - (1) City of Hindman (Knott County). Construct a raw water line to a newly constructed well.
 - c. Various new Coal/Tobacco Development Grants.
 2. New debt issues.
 - a. Kentucky Economic Development Finance Authority (KEDFA) Louisville Arena Project Revenue Bonds, Series 2008 A, B, C & D (Louisville Arena Authority, Inc.), not to exceed \$360,000,000.
 - b. KEDFA Variable Rate Demand Revenue Refunding Bonds, Series 2008 (Retirement Housing Obligated Group - Colonial Gardens and Colonial Heights), not to exceed \$18,000,000.

- c. KEDFA authorization of amendment resolutions - Information Items.
 - (1) KEDFA Medical Center Revenue Improvement Bonds, Series 2004 & Series 2006 (Ashland Hospital Corporation dba King's Daughters Medical Center Project).
 - (2) KEDFA Variable Rate Revenue Bonds, Series 2004 D (Catholic Health Initiatives) Auction Rate Certificates.
 - d. Semi-Annual Report of the Kentucky Asset/Liability Commission.
3. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.
- Lee County
 - Lewis County (2)
 - Walton-Verona Independent (2)
4. New local school district bond issues with 100% locally-funded debt service.
- Bardstown Independent School District (Nelson County)
 - Bullitt County
 - Estill County
 - Jessamine County
 - Kentucky Interlocal School Transportation Association (KISTA)
 - Powell County

VII. ADJOURNMENT.

NEXT MEETING: Date and time to be announced.*
Room 169, Capitol Annex Building
Frankfort, KY

*Tuesday, May 20, 2008 - **Primary Election Day**